

Auction Terms of the Government Bonds No. 236 F

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742
ISIN	SK4120015173
Name of bonds	Government Bonds 236
Maturity	9 April 2030
Nominal value	EUR 1.00
Rate of interest	fix, 0.750% p.a.
Accrual	EUR 0.007336
Interest calculation type	actual/actual (ICMA)
Payment date	till 1 April 2020 (including)
Secondary market	Bratislava Stock Exchange

COMPETITIVE PART OF THE AUCTION

Auction date	30 March 2020
Date of issuance (settlement)	1 April 2020
Type of issuance	competitive American auction
Issue price	unlimited
Deadline time (CEST)	11:00 a.m.

NON-COMPETITIVE PART OF THE AUCTION

Auction date	31 March 2020
Date of issuance (settlement)	1 April 2020
Type of issuance	non-competitive auction
Issue price	the average price from the competitive part of the auction
Coefficient value for the maximum bid	20%
Deadline time (CEST)	11:00 a.m.

Another information:

Rules

Terms and Conditions of the GB 236

